

SERFF Tracking Number:	AEGA-125754820	State:	Arkansas
Filing Company:	Transamerica Life Insurance Company 00	State Tracking Number:	39793
Company Tracking Number:	MERGE TOLIC-TLIC 10/08		
TOI:	A10 Annuities - Other	Sub-TOI:	A10.000 Annuities - Other
Product Name:	Merge TOLIC-TLIC 10/08		
Project Name/Number:	Policy Endorsement/Merge TOLIC-TLIC 10/08		

## Filing at a Glance

Company: Transamerica Life Insurance Company 00

Product Name: Merge TOLIC-TLIC 10/08

SERFF Tr Num: AEGA-125754820 State: ArkansasLH

TOI: A10 Annuities - Other

SERFF Status: Closed

State Tr Num: 39793

Sub-TOI: A10.000 Annuities - Other

Co Tr Num: MERGE TOLIC-TLIC  
10/08

State Status: Approved-Closed

Filing Type: Form

Co Status:

Reviewer(s): Linda Bird

Author: Laurie Jaeger

Disposition Date: 08/04/2008

Date Submitted: 07/30/2008

Disposition Status: Approved

Implementation Date Requested: On Approval

Implementation Date:

State Filing Description:

## General Information

Project Name: Policy Endorsement

Status of Filing in Domicile: Pending

Project Number: Merge TOLIC-TLIC 10/08

Date Approved in Domicile:

Requested Filing Mode: Review & Approval

Domicile Status Comments:

Explanation for Combination/Other:

Market Type: Individual

Submission Type: New Submission

Group Market Size:

Overall Rate Impact:

Group Market Type:

Filing Status Changed: 08/04/2008

State Status Changed: 08/04/2008

Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

State of Arkansas

Department of Insurance

1200 West Third Street

Little Rock, AR 72201-1904

Attn: Policy Examination Division (Life & Annuity)

*SERFF Tracking Number:*      *AEGA-125754820*      *State:*      *Arkansas*  
*Filing Company:*      *Transamerica Life Insurance Company 00*      *State Tracking Number:*      *39793*  
*Company Tracking Number:*      *MERGE TOLIC-TLIC 10/08*  
*TOI:*      *A10 Annuities - Other*      *Sub-TOI:*      *A10.000 Annuities - Other*  
*Product Name:*      *Merge TOLIC-TLIC 10/08*  
*Project Name/Number:*      *Policy Endorsement/Merge TOLIC-TLIC 10/08*

RE: Transamerica Life Insurance Company  
NAIC # 468- 86231  
Merge TOLIC-TLIC 10/08 – Policy Endorsement  
SERFF Tracking Number - AEGA-125754820

Dear Sir:

Please find attached the above referenced form for your review and approval. This is a new form which is not intended to replace any form previously approved by your Department.

Transamerica Occidental Life Insurance Company will merge with Transamerica Life Insurance Company effective October 1, 2008, pending receipt of all necessary regulatory approvals. The attached endorsement will be sent to all existing group policy holders where the group policy was issued in your state, and to existing individual policy or certificate holders, contract owners, owners of agreements and insureds, as applicable, with Transamerica Occidental Life Insurance to notify them of the change. The merger received regulatory approval from the Iowa Insurance Division on July 9, 2008.

Attached you will find a list of the types of insurance this endorsement will be used with.

We would appreciate your review and approval of this form.

Sincerely,

Transamerica Life Insurance Company

Laurie Jaeger  
Filing Analyst II  
FMG Regulatory Filing Unit  
Phone: 319/355-6813  
Fax: 319/355-6820  
Email: [ljaeger@aegonusa.com](mailto:ljaeger@aegonusa.com)

SERFF Tracking Number: AEGA-125754820 State: Arkansas  
Filing Company: Transamerica Life Insurance Company 00 State Tracking Number: 39793  
Company Tracking Number: MERGE TOLIC-TLIC 10/08  
TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other  
Product Name: Merge TOLIC-TLIC 10/08  
Project Name/Number: Policy Endorsement/Merge TOLIC-TLIC 10/08

P.S. This form was approved by our home state, Iowa, on or is concurrently submitted.

## Company and Contact

### Filing Contact Information

Laurie Jaeger, Forms Filing Analyst II  
4333 Edgewood Road, NE  
Cedar Rapids, IA 52499  
ljaeger@aegonusa.com  
(319) 355-6813 [Phone]  
(319) 355-6820[FAX]

### Filing Company Information

Transamerica Life Insurance Company 00  
4333 Edgewood Road, NE  
Cedar Rapids, IA 52499  
(319) 355-8511 ext. [Phone]  
CoCode: 86231  
Group Code: 468  
Group Name:  
FEIN Number: 39-0989781  
State of Domicile: Iowa  
Company Type:  
State ID Number:

## Filing Fees

Fee Required? Yes  
Fee Amount: \$20.00  
Retaliatory? No  
Fee Explanation:  
Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Transamerica Life Insurance Company 00	\$20.00	07/30/2008	21681473

<i>SERFF Tracking Number:</i>	<i>AEGA-125754820</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>Transamerica Life Insurance Company 00</i>	<i>State Tracking Number:</i>	<i>39793</i>
<i>Company Tracking Number:</i>	<i>MERGE TOLIC-TLIC 10/08</i>		
<i>TOI:</i>	<i>A10 Annuities - Other</i>	<i>Sub-TOI:</i>	<i>A10.000 Annuities - Other</i>
<i>Product Name:</i>	<i>Merge TOLIC-TLIC 10/08</i>		
<i>Project Name/Number:</i>	<i>Policy Endorsement/Merge TOLIC-TLIC 10/08</i>		

## Correspondence Summary

### Dispositions

<b>Status</b>	<b>Created By</b>	<b>Created On</b>	<b>Date Submitted</b>
Approved	Linda Bird	08/04/2008	08/04/2008

<i>SERFF Tracking Number:</i>	<i>AEGA-125754820</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>Transamerica Life Insurance Company 00</i>	<i>State Tracking Number:</i>	<i>39793</i>
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## Disposition

Disposition Date: 08/04/2008

Implementation Date:

Status: Approved

Comment:

Rate data does NOT apply to filing.

<i>SERFF Tracking Number:</i>	<i>AEGA-125754820</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>Transamerica Life Insurance Company 00</i>	<i>State Tracking Number:</i>	<i>39793</i>
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<b>Item Type</b>	<b>Item Name</b>	<b>Item Status</b>	<b>Public Access</b>
<b>Supporting Document</b>	Certification/Notice		Yes
<b>Supporting Document</b>	Application		No
<b>Supporting Document</b>	Life & Annuity - Acturial Memo		No
<b>Supporting Document</b>	TOI List		Yes
<b>Form</b>	Policy Endorsement		Yes

SERFF Tracking Number: AEGA-125754820 State: Arkansas

Filing Company: Transamerica Life Insurance Company 00 State Tracking Number: 39793

Company Tracking Number: MERGE TOLIC-TLIC 10/08

TOI: A10 Annuities - Other Sub-TOI: A10.000 Annuities - Other

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## Form Schedule

### Lead Form Number:

Review Status	Form Number	Form Type Form Name	Action	Action Specific Data	Readability	Attachment
	Merge TOLIC-TLIC 10/08	Policy/Cont ract/Fratern al Certificate: Amendmen t, Insert Page, Endorseme nt or Rider	Initial		50	TOLIC Endorsement. pdf

## IMPORTANT NOTICE

This Endorsement forms a part of your Transamerica Occidental Life Insurance Company policy/contract/certificate or agreement. As a policy owner, contract owner, certificate owner, agreement holder or insured (Owner), you should attach this Endorsement to your policy/contract/certificate or agreement.

### MERGER ENDORSEMENT

This Is To Certify That:

**TRANSAMERICA OCCIDENTAL LIFE INSURANCE COMPANY  
HOME OFFICE: CEDAR RAPIDS, IOWA**

Has Merged Into:

**TRANSAMERICA LIFE INSURANCE COMPANY  
HOME OFFICE: CEDAR RAPIDS, IOWA**

As of the effective date shown below, all Owners of coverage issued by Transamerica Occidental Life Insurance Company became Owners of coverage under Transamerica Life Insurance Company.

The Merger was completed upon approval of the Iowa Insurance Division.

All obligations of Transamerica Occidental Life Insurance Company are now provided by Transamerica Life Insurance Company.

All references to Transamerica Occidental Life Insurance Company are replaced with Transamerica Life Insurance Company. The terms "We", "Us", "Our" or "Company" mean Transamerica Life Insurance Company. All other benefits, terms and conditions will not change.

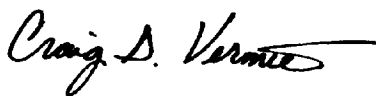
You should make any future premium payments to Transamerica Life Insurance Company and send all claims or benefit requests to Transamerica Life Insurance Company.

IN WITNESS WHEREOF, Transamerica Life Insurance Company has caused this Endorsement to be executed as of the effective date. The effective date of the merger is October 1, 2008.

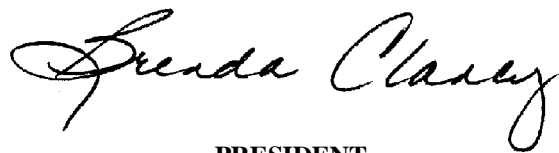
Signed for us at our Home Office:

**TRANSAMERICA LIFE INSURANCE COMPANY  
4333 EDGEWOOD ROAD N.E.  
CEDAR RAPIDS, IOWA 52499**

[ADMINISTRATIVE OFFICE: P.O. BOX 95302, HURST, TX 76053-2302]  
[(800) 821 - 9090]



SECRETARY



PRESIDENT



<i>SERFF Tracking Number:</i>	<i>AEGA-125754820</i>	<i>State:</i>	<i>Arkansas</i>
<i>Filing Company:</i>	<i>Transamerica Life Insurance Company 00</i>	<i>State Tracking Number:</i>	<i>39793</i>
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## **Rate Information**

Rate data does NOT apply to filing.

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## Supporting Document Schedules

<b>Satisfied -Name:</b>	Certification/Notice	<b>Review Status:</b>	07/30/2008
<b>Comments:</b>			
<b>Attachments:</b>			
cert 2 AR.pdf			
cert 3 AR.pdf			
<b>Bypassed -Name:</b>	Application	<b>Review Status:</b>	07/30/2008
<b>Bypass Reason:</b>	Not applicable to this filing		
<b>Comments:</b>			
<b>Bypassed -Name:</b>	Life & Annuity - Acturial Memo	<b>Review Status:</b>	07/30/2008
<b>Bypass Reason:</b>	Not applicable to this filing		
<b>Comments:</b>			
<b>Satisfied -Name:</b>	TOI List	<b>Review Status:</b>	07/30/2008
<b>Comments:</b>			
<b>Attachment:</b>			
TOI TOLIC.pdf			


**TRANSAMERICA LIFE INSURANCE COMPANY**

**STATE OF ARKANSAS**

**CERTIFICATION**

This is to certify that the attached Policy Endorsement Form No. Merge TOLIC-TLIC 10/08 has achieved a Flesch Reading Ease Score of 50.27 and complies with the requirements of Ark. Stat. Ann. § 23-80-21 through 23-80-208, cited as the Life and Disability Insurance Policy Language Simplification Act.

TRANSAMERICA LIFE INSURANCE COMPANY

A handwritten signature in cursive script that reads "Mary Schaefer".

Mary Schaefer, Assistant Vice President

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Date

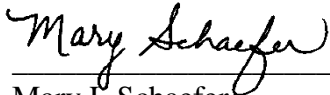
## CERTIFICATION OF COMPLIANCE

Company Name: Transamerica Life Insurance Company

Form Title(s): Flexible Premium Variable Annuity Rider

Form Number(s): Merge TOLIC-TLIC 10/08

I hereby certify that to the best of my knowledge and belief, the above form(s) and submission complies with Reg.19 s 10B, as well as the other laws and regulations of the State of Arkansas.



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Mary L Schaefer  
Assistant Vice President

July 30, 2008

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Date

**TRANSAMERICA OCCIDENTAL LIFE INSURANCE COMPANY  
TO  
TRANSAMERICA LIFE INSURANCE COMPANY**

**LINES OF AUTHORITY**

TOI: A02I Individual Annuities-Deferred Non-Variable; Sub-TOI: A02I.002 Flexible Premium  
TOI: A05I Individual Annuities-Immediate Non-Variable; Sub-TOI: A05.000 Immediate Non-Variable  
TOI: H02I Individual Health-Accident Only; Sub-TOI: H02I.000 Health-Accident Only  
TOI: L06I Individual Life-Variable; Sub-TOI: L06I.002 Single Life-Flexible Premium  
TOI: L09I Individual Life-Flexible Premium Adjustable Life; Sub-TOI: L09I.001 Single Life  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.001 Monthly Premium-Open-End  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.002 Monthly Premium-Closed-End  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.003 Single Premium  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.004 Full Term  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.005 Critical Period  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.006 Truncated  
TOI: CR02G Group Credit-Credit Disability; Sub-TOI: CR02G.007 Other  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.001 Monthly Premium-Open-End  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.002 Monthly Premium-Closed-End  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.003 Single Premium  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.004 Full Term  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.005 Critical Period  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.006 Truncated  
TOI: CR02I Individual Credit-Credit Disability; Sub-TOI: CR02I.007 Other  
TOI: CR03G Group Credit-FMLA; Sub-TOI: CR03G.002 Monthly Premium-Closed-End  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.001 Monthly Premium-Open-End  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.002 Monthly Premium-Closed-End  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.003 Single Premium  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.004 Gross  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.005 Net  
TOI: CR04G Group Credit-Life; Sub-TOI: CR04G.006 Truncated  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.001 Monthly Premium-Open-End  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.002 Monthly Premium-Closed-End  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.003 Single Premium  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.004 Gross  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.005 Net  
TOI: CR04I Individual Credit-Life; Sub-TOI: CR04I.006 Truncated  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.001 Plan A  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.002 Plan B  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.003 Plan C  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.004 Plan D  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.005 Plan E  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.006 Plan F (Basic)  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.007 Plan F (High)  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.008 Plan G  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.009 Plan H  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.010 Plan I  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.011 Plan J (Basic)  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.012 Plan J (High)  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.013 Plan K  
TOI: MS05G Group Medicare Supplement-Standard Plans; Sub-TOI: MS05G.014 Plan L